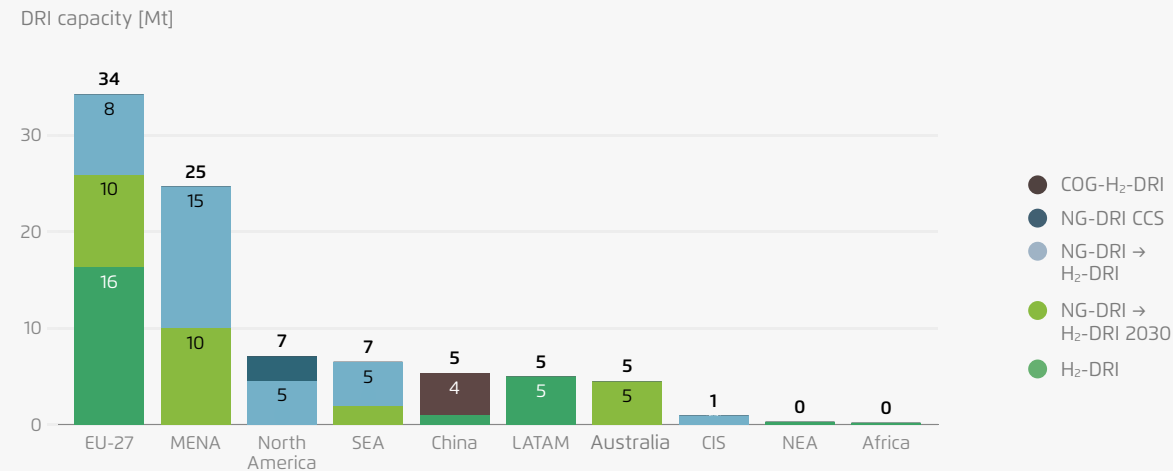


2030 DRI project pipeline: by fuel type

→ Fig. 9



Agora Industry (2025) based on Agora Industry (2023) and GEM (2024). The data includes all projects that are near-zero emissions compatible. SEA = Southeast Asia; NEA = Northeast Asia without China; CIS = Commonwealth of Independent States; NG-DRI → H₂-DRI 2030 covers projects that will start operation of their DRI plants with natural gas, but have publicly communicated the intention to use either 100% low-carbon H₂ or a significant share of low-carbon H₂ by 2030. COG-H₂-DRI refers to coke oven gas H₂-DRI and refers to projects in China that are using H₂-rich coke oven gases from the blast furnace. NG-DRI → H₂-DRI projects refer to projects that mention the possibility to use low-carbon H₂ in the future without a concrete objective to do so by 2030.