2030 low-carbon H₂ supply pipeline versus low-carbon H₂ demand from steel sector by 2030 in our scenarios

Agora Industry (2023) based on IEA (2021), IEA (2022a), IEA (2023) and BNEF (2022b). Note: H₂ allocation to steel compared to other sectors based on IEA NZE (2021). 2030 low-carbon H₂ demand from steel sector based on Technology Mix scenario.

Conservative assumption:
Steel sector receives 13% of total low-carbon 2030 H₂ supply