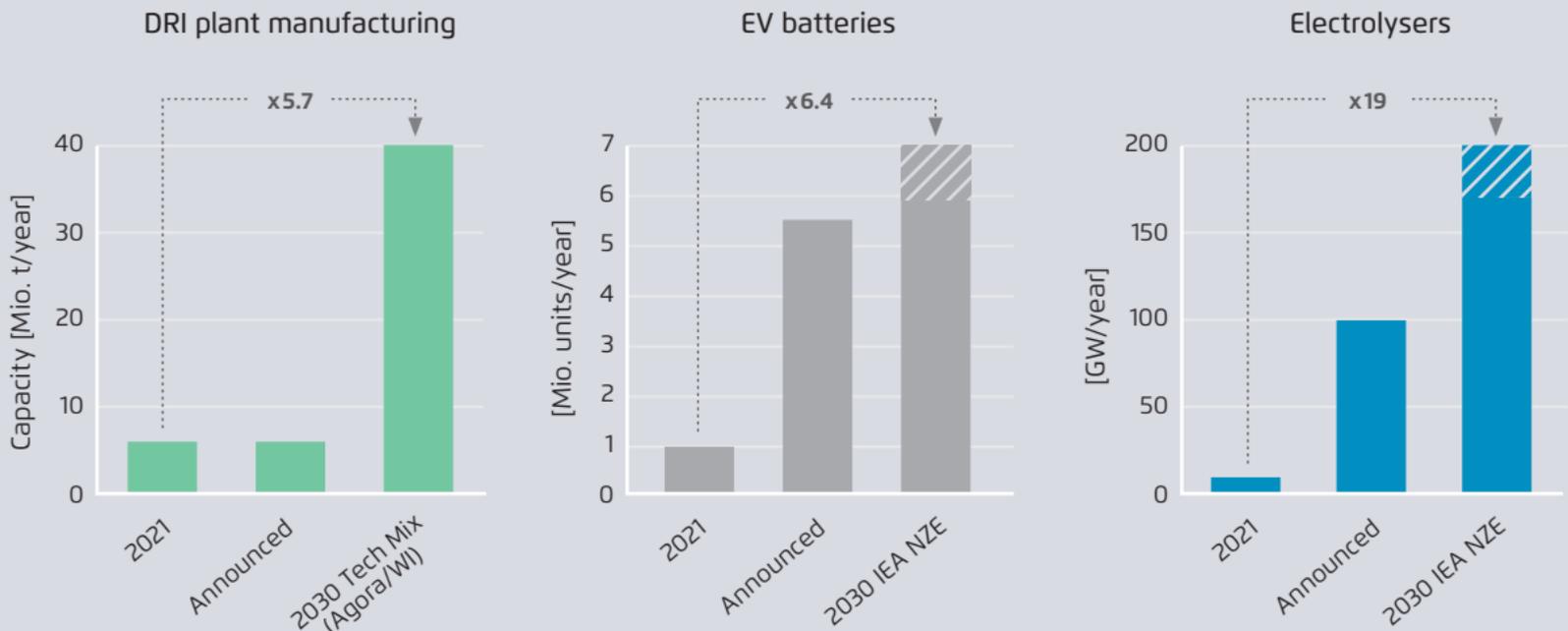


Direct reduced iron deployment in our scenarios compared to deployment of selected clean energy technologies in the IEA NZE Scenario

Figure 14



Agora Industry (2023) based on own analysis and IEA (2023). Note: For this comparison, clean technologies were selected that are at the beginning of a potential S-technology adoption curve. 2030 Tech Mix = Technology Mix scenario for the steel sector. IEA NZE = IEA Net Zero Emissions scenario based on IEA (2023). The range for the 2030 IEA NZE targets indicates some residual capacity to accommodate for potential demand fluctuations.